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Attorneys for Lehman Brothers Holdings Inc.  
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:
<b>In re</b>	: <b>Chapter 11 Case No.</b>
	:
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	: <b>08-13555 (SCC)</b>
	:
<b>Debtors.</b>	: <b>(Jointly Administered)</b>
	:
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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JULY 30, 2014 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable Shelley  
C. Chapman, United States Bankruptcy Judge, **Room 623**, One Bowling  
Green, New York, NY 10004-1408

**LEHMAN BROTHERS HOLDINGS INC. CHAPTER 11 CASES**

**I. UNCONTESTED MATTERS:**

1. Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure and  
Section 105(a) of the Bankruptcy Code for Approval of Partial Settlement  
Agreement Relating to SGS HY Credit Fund I (Exum Ridge Cbo 2006-3) Swap  
Agreement and Indenture [**ECF No. 44723**]

Response Deadline: July 9, 2014 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Affidavit of Donald F. Higgins in Connection with Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure and Section 105(a) of the Bankruptcy Code for Approval of Partial Settlement Agreement Relating to SGS HY Credit Fund I (Exum Ridge CBO 2006-3) Swap Agreement and Indenture [**ECF No. 45088**]
- B. Declaration of Lawrence Brandman in Support of Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure and Section 105(a) of the Bankruptcy Code for Approval of Partial Settlement Agreement Relating to SGS HY Credit Fund I (Exum Ridge CBO 2006-3) Swap Agreement and Indenture [**ECF No. 45115**]

Status: This matter is going forward.

Dated: July 29, 2014  
New York, New York

/s/ Jacqueline Marcus  
Jacqueline Marcus  
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